

GUARANTEE DELIVERY TERMS SHEET

DOA (2022) DEED OF AGREEMENT

ISSUED BY THE FACILITATOR:

ISSUED TO THE BENEFICIARY:

ISSUING DATE:

CLIENT TRANSACTION CODE:

To whom it may concern!

This is to confirm and guarantee the delivery of a Prime Bank Guarantee Instrument up to the face value of

Euro X00,000,000 (XXXX MILLION EUROS ONLY).

Delivery has been agreed in line with the general DOA (2022) DEED OF AGREEMENT terms. SBLC issuing bank will be

HSBC, DEUTSCHE BANK, STANDARD CHARTERED BANK, BARCLAYS, UBS, CREDIT SUISSE, COMMERZBANK, BNP PARIBAS BANK AND JP MORGAN CHASE

at FACILITATOR's option. Validity term will be one (1) year and one (1) day.

The bank guarantee instrument is guaranteed to be fully cash backed by investment cash and is issued on the back of publicly listed and ISIN identified securities purchased for the SBLC transaction.

The SBLC Instruments will be transmitted via standard ICC 500/600 URDG 758 regulations for Standby Letter of Credit, via SWIFT MT760 after issuing and receiving bank have communicated with each other and agreed to terms of the transaction as to the DOA (2022) DEED OF AGREEMENT.

The instrument is divisible, transferable, and assignable and guaranteed to be qualified to be used in back-to-back transactions enabling the BENEFICIARY to issue guarantee instruments to parties of the BENEFICIARY's own choice.

This **GUARANTEE DELIVERY TERMS SHEET** is valid for 180 days from issuing. We are on stand-by to receive final instructions to start the process to deliver the agreed Standby Letter of Credit.

PLACE:

FACILITATOR:

AUTHORIZED SIGNATURE: